

Castrol Express Customer user guide

Australia & New Zealand

Your shortcut to re-stocking Castrol lubricants

Castrol EXPRESS Customer User Guide | V20-03



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Signing up for access to the Castrol Express ordering portal.

Please email AU: orders@castrol.com.au NZ: orders@castrol.co.nz Include the following information -

- Business name
- Account number(s)
- Contact name
- Business contact number
- Email address

You can also register at:

AU – www.castrol.com/expressau NZ – www.castrol.com/expressnz

Please allow up to 24 hours for your user registration request to be completed.



Castrol Express Getting started

Create your Castrol Express bookmark

For easy access to the portal we recommend that you add a bookmark to your preferred web browser.

- 1. Open your preferred web browser.
- 2. Copy the URL

AU – https://customer.castrol.com/au NZ – https://customer.castrol.com/nz into the browser.

Click the ☆ in the upper-right corner.
 Click "Add to favourites". If you don't see the ☆, click "Favourites" → "Add to favourites".

Get to know the login page

To access Castrol EXPRESS either click on your newly created bookmark or copy and paste the following URL into your browser's address field:

AU – https://customer.castrol.com/au NZ – https://customer.castrol.com/nz

- Enter your user name and password (this was sent to you when you first registered for access to the site).
- If you have forgotten your password click on "Forgot Password" and follow the prompts.

Portal login screen

PLEASE ENTE	R YOUR LOGIN DETAILS		Language: Select langu	aye.
USERNAME				
PASSWORD				
Login				
Trouble with Password?	External User			
Privacy notice: IDAM uses brows and use some of its features (e.g.	er cookles for user authentication. These cookles are e , accessing secure areas). These cookles don't remen	ssential for you to access parts of this website ber where you've been on the internet, or		



Castrol Express Getting started

Get to know the home page

Once you have entered your password you will be presented with the Home page.

This is the landing page to our Castrol EXPRESS Customer Portal and the best place to start navigating your way around.





Castrol Express My account

View my account

Your Castrol Account details are available under the "My Account" tab.

You may see more than one account in this screen as it is defined by your individual company set up.

My Account	
Account Number Cuptomer Number Search Report Search	
Account Ventour Customer Number Search Reset Search	
NS 3 Search Results	Clear Filter
Account Number Name	Address
Al	All
20056236 CASTROL WORKSHOP	73 REMUERA ROAD, NEWMARKET, AUCKLAND 1149

If you have more than one account with us or more than one delivery location you can view all your account details, you will see a toggle which allows you to switch between:

Account Number - a list of accounts you are permitted to view.

By selecting this toggle, you will be presented with a list of your accounts with Castrol. Double click the account you are interested in to view account details such as invoicing and delivery addresses and order history.

Customer Number - a list of delivery locations you are permitted to view.

When selecting the Customer Number toggle, double click the delivery location you are interested in to view account details such as delivery location details, invoicing address, and payment terms.



Castrol Express My account

Customer number

When selecting the **Customer Number** toggle, double click the delivery location you are interested in to view account details such as delivery location details, invoicing address, and payment term.

Castrol ය 🙃 Orders Deliveries Billing Technical Info Contact Us My Account My Account Toggle here to switch Account Number Search Reset Search stomer Number between views Castrol යි 🗟 My Account Orders Deliveries Billing Technical Info Contact Us Customer: 20056236 - CASTROL WORKSHOP - DUMMY ACCOUNT Customer Number Account Number Customer Number: 20056236 Customer Number: 20056236 Name: CASTROL WORKSHOP - DUMMY ACCOUNT Name: CASTROL WORKSHOP 73 REMUERA ROAD, NEWMARKET, AUCKLAND 1149 Address: Address: 73 REMUERA ROAD, NEWMARKET, AUCKLAND 1149 Tax Code: Tax Code Email: Email: Phone: Phone: Sales Person: Telesales- Commercial Sales Person Invoicing Address Paid By Customer Number: 20056236 Customer Number: 20056236 Name: CASTROL WORKSHOP - DUMMY ACCOUNT Name: CASTROL WORKSHOP - DUMMY ACCOUNT 73 REMUERA ROAD, NEWMARKET, AUCKLAND 1149 73 REMUERA ROAD, NEWMARKET, AUCKLAND 1149 Address: Address: Tax Code: Email: Email: Phone: Phone: Sales Person: Telesales- Commercial Sales Person: Telesales- Commercial Payment Terms Payment Terms: 30 -30 DAYS FR. MTH END 30 Payment Methods: Cheque A/R



Create my order

To create a new order navigate to the 'Orders' tab, this will display the below screen.

Order O	verview	Deliveries B	Billing Technical Info C	Contact Us					
Document Typ Order ID	pe: C	locument ID:	Order Created Date:	Select Limit:	Search Res Advanced Search	et Search			
1 Search	Result		D-B-aste Marsa	Que 1	Contraction	Dista	Della Orientad	Clear Filter	
All	All	Account Number	All	All	Customer Name		All		
	12	11701010	73 REMUERA ROAD, NEWMAR	. 11701009	CASTROL WORKSHOP		03/07/2019	SA Normal S	
41873768									
41873768									

Click on the 'New Order' button located at the bottom right of your web browser screen (highlighted in the above screen image).

You will be presented with the next screen (see below) where you can select your Account/Customer if you have more than one account or delivery location, otherwise you will only see one Account/ Customer.

≜ ⇔ Castrol	
My Account Orders Deliveries Billing Technical Info Contact U	ls
Create Order: Select Customer	
3 Search Results	Cieor Filter
Account Number Name	ACOTES
A	AI
20056236 CASTROL WORKSHOP	73 REMUERA ROAD, NEWMARKET, AUCKLAND 1149
Cancel	Net
© Casaral Limited 1999 - 2019	Help Legal Notice Terms and Conditions Privacy Statement
Select you	r customer



Create my order (continued)

Toggle here to see all our products or your most frequently ordered products

You can view all our available products by selecting the toggle bar, to show 'All Products'.

The 'All Products' view will group the products by product family (EDGE/MAGNATEC/ GTX etc.), you can expand the families by pressing the '+' box next to the category name.

My Account Create (All Produ	: Orders Order: Selec Icts Favouri	Ct Products	I Info Contact	Second	elect the pr lick on '+' s *Remember to	oduct/s, ente ymbol to add o order by each's n	r quantity and- to your basket ot carton quantity	
8 Search	Results				Clear Filter	Basket	Upload Products	
Product No All	Customer Refe	eren Description	Unit	os tds	C lantity	3372471 MAGNATEC PROF C2 5W-30 208L	OFF V 24 EA 谊 OFF	Select y usual deli
ACTIV/AC	T>EVO (1 ltem)					MY		metho
3334412	3334412	ACTIV 2T 20L	Each N/	'A N/A	30 +			_
+ ATFS (1 lt	em)			1				
+ DRIVELIN	E OTHER THAN A	TFS (1 Item)						
+ GTX (1 Ite	m)							
MAGNATE	C PROFESSIONA	L (1 Item)						Downlo
3372471	3372471	MAGNATEC PROF C2 5W-30 208L MY	Each <u>SC</u>	<u>DS TDS</u>				the late
+ OTHER - 0	OTHER (1 Item)					Not Volumo:	4 992 00 LT	Data She
						Net volume.	4,892.00 L1	Bata She

Once you have selected your account / location, by default this will load a screen showing a list of most ordered products by the delivery location you have selected. The list will display from the most frequently ordered product at the top, to the least ordered at the bottom.

To order products simply enter the quantity you require and press the '+' symbol next to the quantity and these will be added to your basket. Also select your usual delivery method; either 'Pump' for those products that we dispense into a tank or 'Drop off' for pack deliveries. To **remove products** from basket you need to click the trash icon and the product will be removed from the basket.

If you wish to change the quantity of product which has been added into basket, you need to enter a new quantity number in the basket.

Once you are satisfied with your order entry, press the green "Next" button at the bottom right of the screen.



Order requirements

Below screen image shows the next screen that you will see in this sequence. Here you can; detail your order delivery instructions, check your delivery address, as well as verify your product selection and quantities.



There may be times where items are out of stock. If a product is out of stock a message will pop up asking you to either continue and the product will be placed on Back Order (if your account is set up to accept Back Orders) or to return to the basket.





Review and place your order

Once you have finalised your order and clicked on 'Next'; you can review your order and also check that your order meets the minimum order quantity to ensure the order is free of any delivery surcharges. Also be sure to acknowledge our Terms and Privacy notices to be able to select 'Place Order'.

	Idel. Reviews				0	0 0 0		
Delivery	Address			Order Req	uirements			
Account Number: Name: Address:	11701010 CASTROL WO 73 REMEURA I NEW MARKET AUCKLAND 11	RKSHOP RD 49		Customer O	rder Reference: 123			
Products								
Product No	Estimated Deliv De	escription	Delivery Method	Unit Price	Quantity	Total Price	Total Price	
3372471	08/07/2019 M	AGNATEC PROF C2 5W-3	DROP OFF	NZD 10.11	24 EA	50,469.12 NZD	50,469.12 NZD	Make s
	· · · · ·		•	Total Weight:			4,253.18 KG	it is over minim
				Total Volume			4,992.00 LT	quantit
				Net Value:			50,469.12 NZD	avoid po
To place an or confirm that yo placing an ord	der, please tick the o bu acknowledge and ler. Please be aware	Castrol Terms and Condi agree to the terms and c that the above prices are	tions box to conditions before e exclusive of	l ackno	wledge and agree to th	terms and condition	s v privacy policy v	the sorce
GST and inclu	ith vour standard de	livery service. Detailed se	ervice is outlined	-		- />		

Once you have clicked on "Place Order" you will see the final screen that generates our 'Order Reference' number - should you need to contact us please quote this number. An email will be sent to your email box (as set up when you first registered for access), this email will contain confirmation of your order.





Viewing a previous order

You can view a previous order from the Orders Overview tab, here you get an overview of all your recent order history.



You are able to quickly refine your search from the default recent orders, by clicking on the drop down boxes. You can select 'Advanced Search' for more specific information such as date ranges, order number, reference number, etc.



Viewing a previous order (continued)

Once you have filtered the orders and found the one you wish to view, double click on it or click the 'Show Details' button at the bottom of the browser window and you will be able to see the Order Details. This feature can be used to replicate a previous order.





Duplicating from a previous order

From the Orders Tab you will be presented with a list of your previous orders, click on the previous order you wish to duplicate and select "Duplicate Order". A new order that is exactly the same as a previous order will be presented. See image below.

			_			_		_	_	_
	ይ 🍙		Castrol							
	My Account Or	ders Deliv	veries Billi	ing Technical Info	Contact I	Us				
	Display Order	41873768	3							
	Invoicing Add	dress				Order Requi	irements			
	Account Number:	11701009				Customer Or	der Reference	12		
	Name:	CASTROL WOR	KSHOP							
	Address.	NEW MARKET AUCKLAND 114	9							
	Delivery Add	ress								
	Account	11701010								
	Number: Name:	CASTROL WOR	KSHOP							
	Address:	73 REMEURA RI NEW MARKET AUCKLAND 114	о Э							
	Products									
	Product No	Line No	Estimated Deli	v Description	Delivery I	Method	Unit Price	Quantity	Order Value	Delivery Status
	3334412	1	04/07/2019	ACTIV 2T 20L	DROP OF	FF	NZD 8.70 /	1 EA	173.91 NZD	Backorder
	Surcharges									
	Туре									Amount
	NZ MOQ									15.00 NZD
						Total Weight:				17.48 KG
						Total Volume:				20.00 LT
						Net Value:				188.91 NZD
Duplicate		Duplicate Order						[Download Order	Print Order
Örder										
	© Castrol Limited 1999 - 20	19						Help Legal	Notice Terms and Con	litions Privacy Statement



Duplicating from a previous order (continued)

You have the ability at this point to edit the previous order quantity or product selection, see image below.

Don't forget to add your Order Ref. no.	Delivery Address Account 1170100 Number: CASTROL WORKSHOP Address: 7.8 EMEURA RD Address: 1.04072019 Address: 1.04072019 Surcharges 1 Type 1 My Account Orders Delivery Address Billing Create Order: Order Requirements Delivery Address Address: Account 1170100 Number: Castrol WORKSHOP Address: 7.8 EMEURA RD Account 0rders Delivery Address Address: Account 1170100 Number: Castrol WORKSHOP Address: 7.3 REMEURA RD Name: Castrol WORKSHOP Address: 7.3 REMEURA RD New MARET AUCKLAND 1149 Cancel Back Castrol Limited 1979 - 2019	Duplicate Order Order Reference: 41873768 PO No: 12 Copy Quantities: Cancel Order Technical Info Contact Us Order Requirements Customer Order Reference • Deliver By Date Cear: Selection N: aerlier than standard lead time Deliver By Date Cear: Selection N: aerlier than standard lead time Deliver By Date Cear: Selection Order enter than standard lead time Deliver By Date Continue comments here. Do not include specific dates, max 60 char	Neate Order Quantity Order Value D 1 EA 173.91 N2D E 1 EA 173.91 N2D E Basket AC ACTIV 27 20L 1 Estimated Delivery Date: 05/07/2019 1 1 Net Volume: 20.00 20.00 Help Legal Notice Terms and Conditional Conditiona Conditiona Conditional Conditiona Condition	To replicate the previous order exactly, select the box 'Copy Quan- tities' or skip it and go directly to 'Du- plicate Order' to edit product and quantity selection Arours Add or edit product selection
Once you ho	ave clicked 'Next' you are r	ready to review and place	e your order.	



Castrol Express Deliveries

Delivered orders

By selecting the "Deliveries" screen you can view all your recently delivered orders, by order number, status, delivery date etc.

You can also easily export this information to an excel file.





Castrol Express Billing

View and print invoices

Select the 'Billing' tab to see a list of invoices for your account with Castrol.

Choose the invoice period that you would like to view (if you have more than one account then select the relevant account first), and once you have a time period, click on the invoice to view details in a PDF format of the invoice.

You can also use the export function to send the information to an Excel file.





Castrol Express Technical info

The Technical Info tab will enable you to search for the right Castrol product for your particular vehicle or machinery application, just type in the product name, number or your customer reference number to search for recently purchased items.



The screen above you will see the text in green which denotes either:

- SDS Safety Data Sheets, specifies regulatory safety information such as Hazard Categorisation, Safe Handling & Storage and more.
- TDS Technical Data Sheets specifies the product characteristics, its application and more.



You can also access Safety and Technical Data Sheets at any order selection screen as per below example.

Greate	Order: Selec	t Products			0-0-	3-0-0	
All Produ	ucts Favourite	15					
1 Search	ı Result			Clear Filter	Basket	Upload Products	
Product No	Customer Refen	en Description		TDS Quantity	3361469 GTX DIESEL 15W-40 6X1L	6 EA 册	
All	All	Ali			(AU)		Select
3361469	3361469	GTX DIESEL 15W-40 6X1L (AU)	Each <u>SDS</u>	105			relev
3361469	3361469	GTX DIESEL 15W-40 6X1L (AU)	Each <u>SDS</u>				relev SDS or
3361469	3361469	GTX DIESEL 15W-40 6X1L (AU)	Each <u>SDS</u>				relev SDS or
3361469	3361469	GTX DIESEL 15W-40 EX1L (AU)	Each <u>SDS</u>				relev SDS or
3361469	3361469	GTX DIESEL 19W-40 EX1L (AU)	Each <u>SDS</u>				sDS or
3361469	3361469	GTX DIESEL 19W-40 6X1L (AU)	Each <u>SDS</u>				SDS or
3361469	3361469	GTX DIESEL 19W-40 6X1L (AU)	Each SDS				SDS or
3381469	3361469	GTX DIESEL 19W-40 6X1L (AU)	Each				SDS or



Castrol Express Contact us

Need further information?

If you need to contact us just select this tab to view our contact details

See next pages for our: Trouble Shooting Guide & Frequently Asked Questions





Trouble shooting Guide

lssue	Try
l cannot access the Portal	Type in one of the following URL's
	AU – https://customer.castrol.com/au NZ – https://customer.castrol.com/nz
	into your browser to access this portal
l have forgotten my password and / or user name	Click on the "Trouble with Password" or Contact Customer Service Team on
	NZ – orders@castrol.com.du NZ – orders@castrol.co.nz
l cannot see the relevant Technical or Safety Data Sheets data	Click on the product and select on the relevant hyperlink under the column TDS or SDS - if you are still having access issues please contact: AU – orders@castrol.com.au NZ – orders@castrol.co.nz



Frequently asked questions

Question	Answer
How do I amend my order?	Please contact our Customer Service Team AU – orders@castrol.com.au NZ – orders@castrol.co.nz
The Order Status is no longer in "Open" status but I want to change my order, what can I do?	Please contact our Customer Service Team AU – orders@castrol.com.au NZ – orders@castrol.co.nz
I need a new user login for my new team member	Please contact our Customer Service Team AU – orders@castrol.com.au NZ – orders@castrol.co.nz
How do I delete access to the portal when a team member leaves my organisation?	Please contact our Customer Service Team AU – orders@castrol.com.au NZ – orders@castrol.co.nz
Castrol EXPRESS is down and I need to create order, how?	Please contact our Customer Service Team AU – orders@castrol.com.au NZ – orders@castrol.co.nz
I am unable to find my entered order/ invoice/ product?	Use the various drop down boxes to do a quick search by Order Number, product etc or use Advanced Search.
I normally order my oil via a pump over or pump out. How do I do that ?	You will be offered a drop down menu whenever a product has the option for a pump over, pump out or drop off – simply select your usual delivery method

If you need any further information regarding this portal please contact us on AU – orders@castrol.com.au, NZ - orders@castrol.co.nz or your local Castrol Sales Representative.



Australian delivery schedule

Customer service standards

Cut off time is 12pm local time for your next scheduled delivery.



NZ delivery schedule north Island

Customer service standards

Regional cut-off timetable for packed delivery

Region	Cut-off time	Delivery
Whangarei / Far North	11:00am	Next Working Day
Warkworth / Dargaville	11:00am	Next Working Day
Greater Auckland	3.00pm	Next Working Day
Auckland Central	3.00pm	Next Working Day
Thames / Paeroa	11:00am	Next Working Day
Hamilton / Waikato	12.00pm	Next Working Day
Tokoroe / Putararu	12.00pm	Next Working Day
Opotiki	12.00pm	Next Working Day
Tauranga / Mount Maunganui	12.00pm	Next Working Day
Rotorua	12.00pm	Next Working Day
Taupo / Turangi	12.00pm	Next Working Day
Gisborne	11.00am	Next Working Day
Napier / Hastings	11.00am	Next Working Day
New Plymouth / Taranaki	11.00am	Next Working Day
Wanganui / Ohakune	11.00am	Next Working Day
Palmerston North	12.00pm	Next Working Day
Wellington	12.00pm	Next Working Day

* any regions not listed, such as rural locations, will be delivered within 3 days.

Please contact our Customer Service team for any specific queries.

Regional cut-off timetable for pump-over / pump out delivery

Region	Cut-off time	Delivery
Whangarei	9.00am CS calls	2 Weekly
Warkworth / Dargaville	9.00am CS calls	2 Weekly
Greater Auckland	3.00pm	Next Day
Auckland Central	3.00pm	Next Day
Hamilton / Huntly	12.00pm	Tuesday & Thursday
Matamata / Morrinsville	12.00pm	Monday
Te Awamutu / Taumaranui / Otorohanga / Te Kuiti	12.00pm	Tuesday
Cambridge / Tokoroa / Taupo / Turangi	12.00pm	Thursday
Tauranga / Mount Maunganui / Whakatane / Rotorua / Thames / Paeroa	12.00pm	Monday & Thursday



NZ delivery schedule south Island

Customer service standards

Regional cut-off timetable for **packed** delivery

Region	Cut-off time	Delivery
Nelson Metro	1.30pm	Next Working Day
Motueka, Takaka	1.30pm	Next Working Day
Westport	1.30pm	Next Working Day
West Coast	1.30pm	Next Working Day
Blenheim	1.30pm	Next Working Day
Kaikoura	2.00pm	Next Working Day
Christchurch Metro	4.00pm	Next Working Day
Christchurch Rural	2.00pm	Next Working Day
Oamaru	2.00pm	Next Working Day
Timaru, Waimate	2.00pm	Next Working Day
Ashburton	2.00pm	Next Working Day
Otago, Wanaka	2.00pm	Next Working Day
Queenstown	2.00pm	Next Working Day
Dunedin	2.00pm	Next Working Day
Invercargill	2.00pm	Next Working Day

* any regions not listed, such as rural locations, will be delivered within 3 days.

Please contact our Customer Service team for any specific queries.

Regional cut-off timetable for pump-over / pump out delivery

Region	Cut-off time	Delivery
Nelson Metro	1.30pm	Next Day
Blenheim	1.30pm	Next Day
Christchurch Metro	4.00pm	Next Day
Christchurch Rural	2.00pm	2 Weekly
Timaru, Waimate	2.00pm	2 Weekly
Ashburton	2.00pm	2 Weekly
Dunedin	2.00pm	Next Day
Invercargill	2.00pm	Next Day



Customer service support

Contact customer service team

CALL

AU – 1300 554 890 NZ – 0800 CASTROL (227 876)

EMAIL AU – orders@castrol.com.au NZ – orders@castrol.co.nz

> or speak to your local Castrol Sales Representative.

